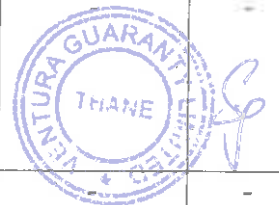


VENTURA GUARANTY

Annexure II

Pre and post Amalgamation / Arrangement shareholding pattern in Word Format for all companies involved in the scheme (kindly add columns if more than two).

Sr	Description	Name of Shareholder	Transferor Company		Transferee company			
			KILPL		VGL			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
	Individuals/ Hindu Undivided Family	Names of Promoter						
		Ventura Guaranty Limited	87,698	10.06	-	-	-	-
		Saryu Kothari	3,37,120	38.66	-	-	2,83,181	7.35
		Hemant Majethia	2,79,994	32.11	4,13,600	12.95	6,48,795	16.84
		Sajid Malik	-	-	6,67,500	20.89	6,67,500	17.32
		Late Saroja Malik	-	-	5,20,000	16.28	5,20,000	13.49
		Vandana Chothani	-	-	2,558	0.08	2,558	0.07
		Rajnikant Shroff	-	-	90,000	2.82	90,000	2.34
		Sandra Shroff	-	-	90,000	2.82	90,000	2.34
		Shilpa Majethia	-	-	9,986	0.31	9,986	0.26
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	Names	-	-	-	-	-	
(d)	Financial	-	-	-	-	-	-	



VENTURA GUARANTY LIMITED

	Institutions/ Banks							
(e)	Any Others	-	-	-	-	-	-	-
	Sub Total(A)(1)	-	704,812	80.83	17,93,644	56.14	23,12,020	60.00
2	Foreign							
(a)	Individuals (Non- Residents Individuals/ Foreign Individuals)	Jaidev Rajnikant Shroff	-	-	2,85,000	8.92	2,85,000	7.40
		Vikram Rajnikant Shroff	-	-	1,35,000	4.23	1,35,000	3.50
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Others	-	-	-	-	-	-	-
	Sub Total(A)(2)	0	0	0	4,20,000	13.15	4,20,000	10.90
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		704,812	80.83	22,13,644	69.29	27,32,020	70.90
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional	-	-	-	-	-	-	-



	Investors							
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other	-	-	-	-	-	-	-
	Sub-Total (B)(1)	0	0	0	0	0	0	0
2	Non-institutions							
(a)	Bodies Corporate	Names						
		Phoenix Asset Management Pvt Ltd	167100	19.16	1,75,500	5.49	3,15,864	8.20
		Shatataraka Holdings Pvt Ltd	-	-	1,90,000	5.95	1,90,000	4.93
		Nerka Chemicals Pvt Ltd	-	-	1,50,000	4.70	1,50,000	3.89
		Demuric Holdings Pvt Ltd	-	-	3,10,000	9.70	3,10,000	8.04
(b)	Individuals							
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 2 lakh		6	0.01	50,406	1.58	50,411	1.31
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	-			70,600	2.21	70,600	1.83
(c)	Any Other							
	KMP	-	-		650	0.02	650	0.02
	IEPF	-	-		8,750	0.27	8,750	0.23
	NRI	-	-		25,250	0.79	25,250	0.66
	Sub-Total		1,67,106	19.17	9,81,156	30.71	11,21,525	29.10



	(B)(2)							
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		1,67,106	19.17	9,81,156	30.71	11,21,525	29.10
	TOTAL (A)+(B)		8,71,918	100	31,94,800	100	38,53,545	100
(C)	Shares held by Custodians and against which DRs have been issued	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)		8,71,918	100	31,94,800	100	38,53,545	100

For Ventura Guaranty Limited

Sudha Ganapathy

Sudha Ganapathy

Company Secretary and Compliance Officer



Place: Thane

Date: 9th July, 2024